

Chilean blue whales off Isla Grande de Chiloe, 2004-2010: distribution, photo-identification and behavior

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ABSTRACT

A collaborative research program (the Alfaguara Project) has collected information related to the conservation status of Chilean blue whales (*Balaenoptera musculus*) off Isla Grande de Chiloe, off southern Chile, through eight aerial and 85 marine surveys. A total of 365 individual blue whales was photo-identified from 2004 to 2010.

Approximately 20% of all catalogued individuals were resighted within the same season and 31% were resighted between years. Recaptures of photo-identified individuals from other areas to the north and south of our main study area support the hypothesis that the feeding ground off southern Chile is extensive and dynamic. The high overall annual return and sighting rates highlight the waters off northwestern Isla de Chiloe and northern Los Lagos as the most important aggregation areas known for this species in Chile and the Southern Hemisphere. Observations on feeding and social behavior also were recorded. To monitor the conservation status of these whales, it is essential that long-term photographic identification research and line-transect surveys to monitor health conditions and population trends be continued off northwestern Isla de Chiloe. The high frequency of large vessels in the mouth of the Chacao Channel (along the north side of Chiloe) and the high number of blue whales in the area raises the possibility of vessel collisions. Therefore, it is necessary to develop and implement a conservation plan for these whales to address this and other potential threats.

KEYWORDS

Distribution, site fidelity, feeding, photo-ID, Chilean blue whale, eastern South Pacific Ocean, Chile

INTRODUCTION

During the 20th century, blue whales (*Balaenoptera musculus*) became a principal target of the whaling industry worldwide (Clapham *et al.*, 1999). Off Chile, the first commercial catches occurred in 1908 from a land station in San Carlos, Corral (Pastene and Quiroz 2010). Between 1926 and 1971, catches of approximately 3,000 blue whales were reported with 670 taken in the 1960's (Aguayo *et al.*, 1998).

Until recently, only two subspecies of blue whale have been recognized in the Southern Hemisphere: the pygmy blue whale (*Balaenoptera musculus breviceauda*) in the Subantarctic zone and the Antarctic or true blue whale (*B. m. intermedia*) that summers in the Antarctic Zone (Rice, 1998). Blue whales in Chilean waters have been classified as either Antarctic blue whales or pygmy blue whales (Aguayo L., 1974). Branch *et al.* (2007a) reported that adult female blue whales taken off Chile are intermediate in length between the total lengths of the two subspecies recognized in the Southern Hemisphere and may represent a unique population or a different subspecies. In addition, LeDuc *et al.* (2007) analyzed genetic samples from off southwestern Australia, the southeastern Pacific (Chile), and the Antarctic and found that the genetic differentiation between Antarctic blue whales and pygmy blue whales was not markedly greater than between Australian and Chilean blue whales. Although more data are needed to resolve this question, the IWC (2006) agreed that the blue whales off Isla Grande de Chiloe (= Isla de Chiloe) differ from Antarctic blue whales and therefore need to be managed as a separate population.

Outside of Antarctic waters, aggregation areas used by blue whales are poorly known (Branch *et al.*, 2007b) and specific feeding areas are almost unknown (Gill 2002, Hucke-Gaete *et al.*, 2004). Recently, blue whales have been reported in the waters of the northern Los Lagos region (Galletti Vernazzani *et al.*, 2005, 2006, 2008), off the west

55 coast of Isla de Chiloe (Cabrera *et al.*, 2005), extending south to the Corcovado Gulf, and the Chonos Archipelago
56 (Hucke-Gaete *et al.* 2004). Additionally, only two sightings have been reported during winter in the inlet waters east
57 of Chiloe near the mainland (Abramson and Gibbons, 2010). Our systematic research highlighted the northwestern
58 coast of Isla de Chiloe as an important feeding area in the austral summer and early fall (Cabrera *et al.*, 2006; Galletti
59 Vernazzani *et al.*, 2005, 2006, 2007a, 2008). These studies also indicated that the sighting rate of blue whales off
60 northwestern Isla de Chiloe is among the highest in the Southern Hemisphere (Branch *et al.*, 2007b).

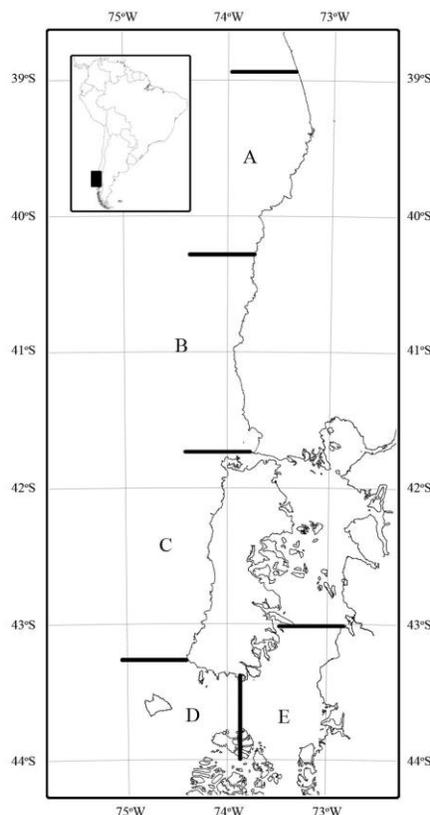
61
62 Here we present summary results of the Alfaguara (Chilean blue whale) Project conducted by the Centro de
63 Conservacion Cetacea (CCC) from 2004 to 2010. Information on group size, behavior, distribution, relative
64 abundance, photo-identification, and site fidelity is analyzed. Potential threats and conservation implications for the
65 Chilean blue whale population are discussed.

66 67 68 METHODS

69 70 Study area

71 The study covers an area of approximately 33,259km², from 39°S to 44°S within 20nm from the coastline (Figure 1).
72 In 2005 and 2006, the area of coverage was from 40°S to 43°S and it was extended from 36°S to 44°S in 2007 and
73 2008. Dedicated marine surveys for photo-identification and other research activities were conducted primarily off
74 northwestern Isla de Chiloe, between 41°45'S and 42°12'S within 12 nm from the coastline, on board the 7m
75 *Alfaguara* research vessel. One marine survey was conducted off northern Los Lagos in 2008 and one around the
76 Corcovado Gulf in 2004 on board a 30m Chilean Navy surveillance vessel.

77
78 **Figure 1 – Study area with five sub-areas: A= south Araucania and Los Rios; B=northern Los Lagos; C=west**
79 **Isla de Chiloe; D=west Corcovado Gulf; E=east Corcovado Gulf**
80



83 Aerial surveys and spatial analyses

84 In December 2003, we conducted an aerial survey off Isla de Chiloe with no sightings of baleen whales. From 2004
85 to 2010, we conducted one aerial survey each year between February and April. These nine aerial surveys were
86 conducted to monitor blue whale distribution and relative abundance in southern Chile (39°-44°S) thanks to the
87 support of the Chilean Navy (DIRECTEMAR). Three of these aerial surveys were conducted using standard line
88 transect methods to estimate abundance (Buckland *et al.*, 1993) and will be reported on in future publications. In
89 2004, visibility was too poor to allow completion of the aerial survey so only data from 2005 to 2010 are used in our
90 spatial analyses.

91 All aerial surveys were conducted with Beaufort Sea State less than 4 and covered an area from shore up to a
92 maximum of 20nm. Most surveys were conducted on board a four-seat, twin engine Cessna Skymaster aircraft with
93 flat windows flown at an altitude of 900 feet and an average airspeed of 120 knots. Helicopters were used only in
94 February 2005 and March 2008. Two dedicated observers, one seated on each side of the aircraft, recorded sighting
95 data and weather conditions. The pilot and co-pilot from the Chilean Navy also contributed to the sighting effort. The
96 transect lines and locations of whales were recorded using a Global Positioning System (GPS). Weather and sea
97 conditions were recorded at the start of each transect or whenever weather conditions changed.

98
99
100 When a group of whales was sighted, species, location, time, group size, behavior and other species present were
101 recorded by each observer. While conducting aerial line-transect surveys to estimate abundance, the downward angle
102 to the group perpendicular to the aircraft's track (at 90°) was also measured using a hand-held clinometer (Suunto
103 PM5/360PC). Since blue whales are highly visible from the air, surveys were conducted in 'passing mode' (i.e. the
104 aircraft did not leave the trackline to investigate a sighting) (Buckland *et al.*, 1993), except when species
105 identification or group size was uncertain and close to the trackline. In these cases, survey effort was broken off to
106 circle the animals and then the trackline was resumed at the break point.

107
108 Based on data collected from aerial surveys, blue whale distribution in southern Chile was assessed and relative
109 abundance, using sighting per unit effort (SPUE in groups of blue whales per km) and density kernel estimates, was
110 calculated. Density kernels have been used to graphically represent blue whale density distribution in southern
111 Australia (Gill, 2011). Comparisons of SPUE were performed within five sub-areas, varying from 6.407km² to
112 6.877km² each (Figure 1) and at a smaller scale using a 10km² grid. Sighting data were weighted by survey effort
113 (km) to correct biases.

**114
115 Marine surveys**

116 Boat-based photo-identification surveys were conducted during Beaufort Sea State 3 or less. Sound recordings, fecal,
117 and plankton samples also were collected with associated data on group composition, location and behavior of
118 whales as well as weather, sea conditions, sea surface temperature and association with other marine fauna such as
119 birds or marine mammals.

**120
121 Photo-identification analyses**

122 Blue whales are individually identifiable from the unique pattern of mottling on both sides of the body near the
123 dorsal fin (Sears *et al.*, 1990) and in some cases permanent scars can be used to identify or confirm individuals. We
124 maintain separate photographic catalogues for the left and right sides of the head region, dorsal fin, flank and caudal
125 peduncles, but here we only used the left-side flank with dorsal fin catalogue. The overall consistency in research
126 design, data collection techniques and data analysis allowed between-year comparisons to be made (Cabrera *et al.*,
127 2006).

128
129 Clear, well-focused photographs of individual blue whales were compared within season to determine the number of
130 individuals sighted, resighting matches and residency time (number of days between first and last sightings within
131 the same season). All individual whales were then compared to the master CCC catalogue to determine if they were
132 new or unknown. The overall annual return rate was calculated as the proportion of individuals resighted in later
133 years. Photographs of low quality or whales only partially photographed were not included in the catalogue.

**134
135 Group size and behavioral analyses**

136 Group size was calculated using all data obtained during marine and aerial surveys. Behavioral analyses were
137 performed using data from marine surveys conducted from 2006 to 2008 to ensure overall consistency in research
138 design and data collection.

139
 140 The following behavioral patterns were established following terms used previously (Gill, 2002; Sears *et al.*, 1999)
 141 and personal observations made by us in southern Chile: (1) “side-fluking” - the whale rolled on one side and
 142 exposed one tip of the fluke, sometimes exposing the distended throat pleats; (2) “fluking-up” - the fluke is raised out
 143 of the water; (3) “circling movements” - the whale made continual changes in swim direction over a radius of 1km;
 144 (4) “social behavior” - chasing, partial breaches, high-speed swimming and forceful blows are observed while two or
 145 more whales are interacting; (5) “head out of the water” - the whale lift its head out of the water; (6) “fast
 146 swimming” - swimming at more than 12 knots; (7) “prolonged dive times” - dives are longer than 10 minutes; (8)
 147 “sub-surface travel” whales swim just below the surface; (8) and “stationary” - whales do not move at the surface.
 148 The presence of light reddish-brown feces was also recorded. Contingency tables were used to investigate if there
 149 was an association between any behavior and observations of feces.
 150

151 RESULTS

152 Distribution and relative abundance

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 154 Eight aerial surveys were conducted between February and April 2005 to 2010, with a total on-effort distance of
 155 4,352 km. We recorded 203 blue whales in 138 groups. The northernmost blue whale sighting was at 40.39°S and
 156 73.80°W and the southernmost sighting was at 43.80°S and 73.38°S (Figure 2). No mother-calf pairs were observed.
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158
 159 Relative abundance is expressed as sighting per unit effort in groups of whales per 1,000km for the five sub-areas
 160 (Table 1). Overall sighting rates including all regions were 31.7 groups of blue whales per 1,000 km and 46.7 blue
 161 whales per 1,000 km. Sighting rates ranged from 169.4 groups of whales per 1,000 km to zero, depending on the area.
 162 Relative abundance of blue whales in Northern Los Lagos and west Isla de Chiloé was one order magnitude higher
 163 than in other areas.
 164

165 All aerial survey track lines and sighting locations of each group from 2005-2010 are shown in Figure 2. The relative
 166 abundance (SPUE within each 10km²) and kernel density using effort-weighted data from the 2005 – 2010 aerial
 167 surveys are shown in Figure 3. SPUE indicates relative abundance in discrete 10 km² grid cells, while the kernel
 168 density shows probability contours produced by smoothing the data over a surface. During February – April, the
 169 highest probability of finding an individual is off the northwestern coast of Isla de Chiloé and north of the Chacao
 170 Channel when blue whales are aggregated in this southern austral summer-autumn feeding ground.
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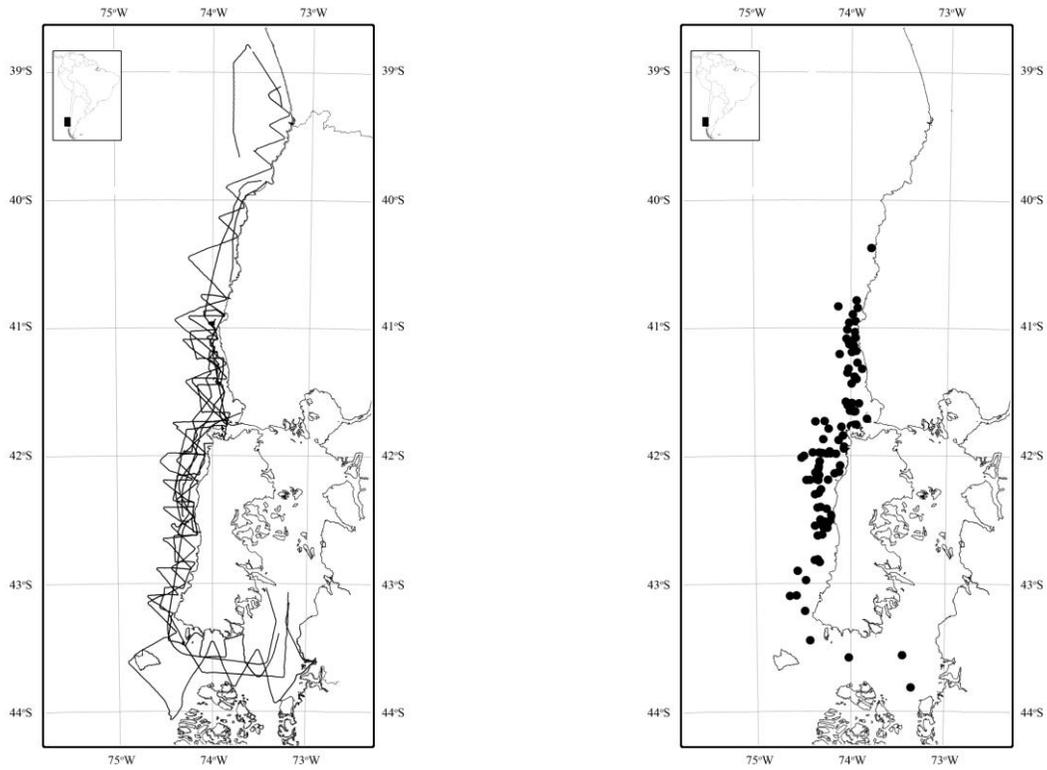
172 **Table 1 - Summary of aerial surveys from 2005 to 2010 for each sub-area and all areas combined**
 173

Year	Effort (km)					Number of Groups / Individual blue whales					SPUE (groups of whales 1000 km ⁻¹)				
	A	B	C	D	E	A	B	C	D	E	A	B	C	D	E
2005	0	227.8	220.4	0	0	-	9/12	11/22	-	-	-	39.5	49.9	-	-
2006	0	94.4	85.2	0	0	-	16/27	4/5	-	-	-	169.4	46.9	-	-
2007	223.0	255.0	255.6	225.9	225.9	0/0	8/11	4/4	0/0	2/3	0	31.4	15.6	0	8.8
2008	155.6	192.6	229.6	70.38	111.1	0/0	4/6	20/31	1/1	0/0	0	20.8	87.1	14.2	0
2009	0	275.9	490.8	107.8	112.2	-	4/5	22/32	0/0	0/0	-	14.5	44.8	0	0
2010	0	202.8	339.3	133.3	118.3	-	8/10	24/32	1/1	0/0	-	39.6	70.7	7.5	0
All years	378.6	1,247.6	1,620.8	537.5	567.6	0	49/71	85/126	2/2	2/3	0	39.3	52.4	3.7	5.3
Overall			4,352					138/203					31.7		

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Figure 2 – Aerial surveys 2005-2010: a) tracks and b) sightings of groups of blue whales

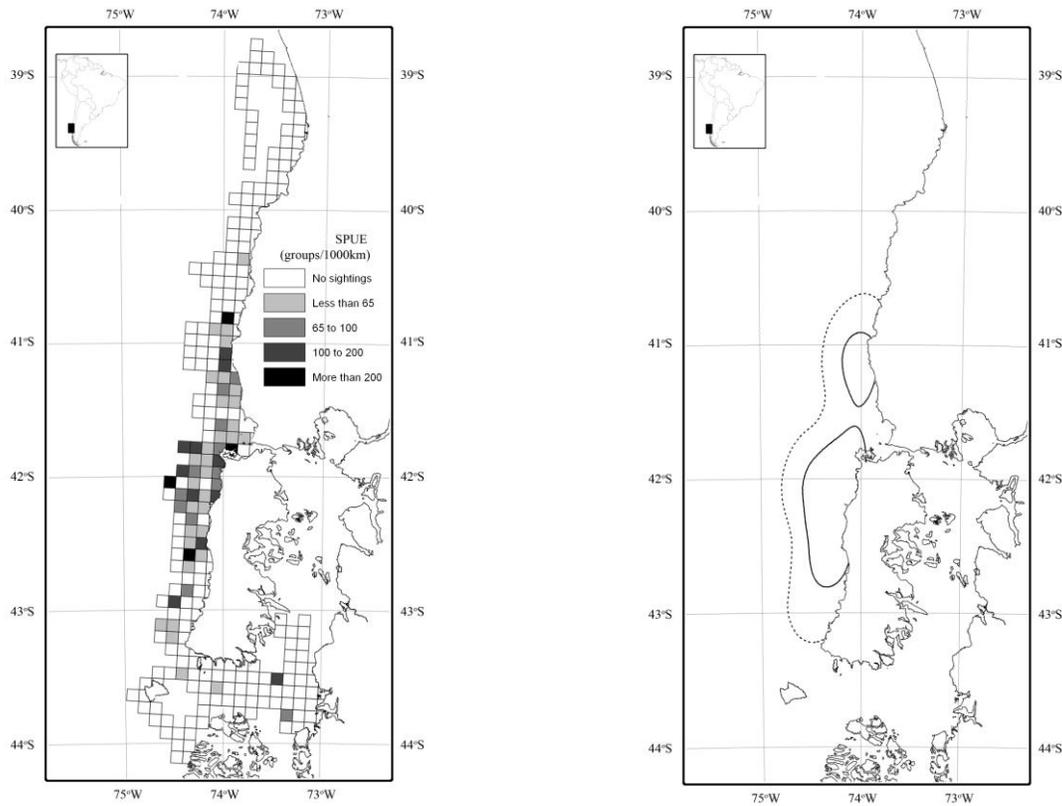


a) black line = aerial survey tracks

b) black dot = sightings of groups of blue whales

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182 **Figure 3 – Blue whale relative abundance and distribution probability expressed as (a) SPUE and (b) kernel**
 183 **density using effort-weighted data from 2005-2010 aerial surveys**



a) Sighting per unit effort on a 10km grid (groups of whales*1000km⁻¹)

b) Density kernel analysis. Thick lines represent 50% and dashed lines represent 90% of the volume of a probability density distribution of blue whales.

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Photo-identification

Eighty-five photo-identification surveys totaling 453hr were conducted. A total of 621 blue whale groups was encountered containing 945 individuals. The number of whales encountered does not include animals resighted on the same day. The 2004-2010 CCC catalogue consists of 365 individual blue whales. Eighty-four individuals have been resighted during the same season, including twenty individuals that have been sighted on several occasions. Seventy four individuals were sighted in different years, including thirteen sighted in three different years and three on four years (Table 1).

Table 1 – Photo-ID effort, groups and number of blue whales approached

Year	Sampling Period (mo/d)	Number of surveys	Hours of Observation (hrs)	Groups of blue whales encountered	Number of blue whales encountered	Blue whale individuals		
						New Photo-id	Re-sightings within season	Re-sightings on later years
2004	02/25 – 03/15	2 ¹	17:35	2	3	4	0	2
2005	02/01 – 03/15	8	29:13	25	58	11	1	4
2006	02/04 – 04/15	12	67:15	70	112	54	8	27
2007	02/01 – 04/29	17	94:54	142	188	89	26	27
2008	02/01 – 04/30	17	93:33	171	270	76	39	10
2009	02/01 – 04/30	12	68:55	82	124	56	6	4
2010	01/25 – 04/30	17	81:39	129	190	75	25	-
TOTAL		85	453:04	621	945	365	105²	74³

197 ¹ One marine survey (10.25 hr) in the Corcovado Gulf.

198 ² Corresponds to 84 individuals catalogued

199 ³ Thirteen individuals have been seen in three different years and three on four different years.

200
201 From 2005 to 2010, the proportion of individuals observed on multiple days during a season ranged from 8.3% to
202 37.5%, with a mean residency rate of 19.7% (S.D.=11.3%); most of the individuals were resighted one (34.9%) or
203 two times (8.5%). Minimum residency time ranged from 2 to 71 days, with a mean of 17 days (S.D.=19 days). In
204 2008 and 2010, an individual was observed on five occasions over a period of 25 days and 55 days respectively. In
205 2008, 37.5% of all documented individuals in this season were observed on multiple occasions, the highest residency
206 rate documented to date. By contrast, the lowest residency rate of 8.3% was obtained in 2009.

207
208 From 2005 to 2009, the site fidelity to northwestern Isla de Chiloe, expressed as overall annual return rate of
209 individuals, was 31.2% (S.D.=18.1%; Range= 7% to 50%). Most between-year sightings occurred off northwestern
210 Isla de Chiloe and corresponded to animals previously sighted in close proximity to the same area. However, one
211 individual first photo-identified in east Corcovado Gulf (43.72°S / 73.11°W) on 13 March 2004 was resighted off
212 northwestern Isla de Chiloe (41.74°S / 74.09°W) on 20 April 2007. Another individual previously photo-identified on
213 21 December 2006 off Atacama Region (29.03°S / 71.55°W) by Carlos Aguilar, a member of the CCC National
214 Marine Mammal Sighting Network, was resighted off northwestern Isla de Chiloe on 22 February 2007 (41.96°S /
215 74.21°W) and 26 April 2007 (41.89°S / 74.18°W) (Galletti Vernazzani *et al.*, 2007). Finally, an individual first
216 photo-identified at northwestern Isla de Chiloe on 26 April 2007 (41.90°S / 74.18°W) was resighted on 27 April 2007
217 (41.86°S / 74.26°W) and again photo-identified on 17 March 2008 off northern Los Lagos (41.12°S / 74.04° W)
218 (Galletti Vernazzani *et al.*, 2008).

219 220 **Group size and behaviour**

221 Blue whales generally were observed alone (52.1%) or in a group of two (43.5%) individuals. Groups of three
222 whales were sighted on 25 occasions (3.5%) and larger groups of four or six whales represented less than 1% of all
223 observations. In 2005, 2008 and 2009, the number of pairs of blue whales recorded was greater than the number of
224 solitary individuals. Fifty-eight of the 138 sightings during aerial surveys were groups of two or three whales with
225 similar body lengths. Almost all individuals seen during the 2004 to 2010 marine surveys were considered non-
226 calves (i.e. adults or sub adults). The first mother-calf pair was recorded during a marine survey off northwestern Isla
227 de Chiloe on 2 February 2008 and was resighted on 20 February 2008 close to the previous location. The smaller
228 whale was identified as a calf by its size (half the length of the larger whale) and behavior (staying close the other
229 whale and surfacing on alternate sides of it). The mother also was resighted on 8 February without the calf. On 21
230 February 2009, a second mother-calf pair was observed.

231
232 Within a given observation period, whales exhibited one to six different behaviors. The time we spent in the
233 proximity of a group of whales varied from less than a minute up to 30 minutes. We recorded behavior in 321
234 encounters (67%). The three most frequently observed behaviors were: circling movements (47.0%), fluking up
235 (33.3%), and side-fluking (21.8%). Additional behavioral observations included the whale lifting its head out of the
236 water (10.3%), fast swimming (11.5%), prolonged dive times (8.7%), sub-surface travel (3.4%) and stationary
237 (2.5%). In 25.5% of the cases when we recorded behavior, we also observed light reddish-brown feces. Social
238 behaviors were recorded on 2.2% of all observations. Similar social behavior by blue whales has been recorded in
239 the Gulf of St. Lawrence (Sears *et al.*, 1999) and was first reported off northwestern Isla de Chiloe in 2006 (Galletti
240 Vernazzani *et al.*, 2006).

241 242 243 **DISCUSSION**

244
245 Northern Los Lagos seems to represent the upper limit of this austral summer feeding area, although more systematic
246 effort needs to be made in southern Araucania and Los Rios to resolve this question. Sighting rates of blue whales off
247 northwestern Isla Chiloe have been reported to be among the highest in the Southern Hemisphere along with the
248 Madagascar Plateau, south of Madagascar, and off southwestern Australia (Branch *et al.*, 2007b). Gill *et al.* (2011)
249 recently reported 10 blue whales per 1,000 km for the southern Australia coastal upwelling zone. The high sighting
250 rate, number of identified individuals and degree of site fidelity we documented, confirms that the waters off Isla de
251 Chiloe and northern Los Lagos contain the largest aggregation known for this species in Chile and one of the largest
252 aggregations in the Southern Hemisphere.

253
254 Over the period of this study, a total of 365 whales was identified by photographs. This number is larger than the
255 abundance estimate of 303 (see discussion below) obtained using a combined standard line-transect and spatial
256 density models with data from a survey conducted in December 1997 (Williams *et al.*, 2011). An overall annual
257 return rate of 31% shows high site fidelity off northwestern Isla de Chiloe and highlights the importance of these
258 waters for this population. Photo-identification data were also used to conduct an in-depth analysis of scars and
259 lesions (Brownell *et al.*, 2007, 2008) and general health condition (Galletti Vernazzani *et al.*, 2007b, 2008).
260
261 Fiedler *et al.* (1998) reported that the dynamics of prey aggregations may be an important factor affecting whale
262 distribution. Between-year resightings of individual blue whales off northwestern Isla de Chiloe that matched
263 individuals identified in east Corcovado Gulf and northern Los Lagos support the idea that the blue whale feeding
264 ground off southern Chile is large and dynamic. However, the physical and ecological processes of “The Pacific
265 Patagonia cold estuarine front” which extend southward (42°S) from Isla de Chiloe to the tip of South America are
266 poorly known (Acha *et al.*, 2004).
267
268 Behavioral analyses indicate that this area is used as a feeding ground for blue whales and that fluking-up and
269 circling movements may also be associated with feeding behavior. Side-fluking has been considered a feeding
270 behavior and sub-surface feeding has been inferred from frequent short-duration fluke-up dives, with whales
271 resurfacing near the point of diving (Gill, 2002). Our data indicate that circling movements observations, even if
272 whales were not fluking-up, and direct fluking-up observations are significantly related to observations of feces (p-
273 value<0.05) and therefore are attributed to feeding.
274
275 The risk of collision is higher in areas where cetacean concentration and vessel traffic frequency are high (Laist *et*
276 *al.*, 2001). In recent years, a number of blue whale strandings have occurred in areas with high densities of whales
277 and commercial vessels off southern California. These strandings have been spatially associated with the location of
278 the shipping lanes and the dead whales had wounds typical of a ship strike (Berman- Kowalewski *et al.* 2010). The
279 high frequency of large vessel transiting the northern Los Lagos region enters the Chacao Channel towards Puerto
280 Montt and other inland water locations. The northern Los Lagos and northwestern Isla de Chiloe, at the west
281 entrance of Chacao Channel also have the highest density of blue whales in Chile. This raises concerns about
282 possible vessel collisions with whales in the region. Therefore, it is critical to monitor any cetacean strandings to
283 determine cause of death and develop mitigation measures to address any emerging threat.
284
285 Based on the line-transect surveys conducted from the IWC-SOWER 1997/98 blue whale cruise off central Chile
286 (Findlay *et al.*, 1998), Branch *et al.* (2007c) estimated a population abundance of 452 individuals using standard
287 line-transect methods. Williams *et al.*, (2011) reanalyzed these data using spatial modeling methods and obtained a
288 new abundance estimate of 303 whales. These authors indicated that their estimate was a minimum because the
289 survey, conducted between 18 December 1997 to 1 January 1998, did not covers the waters south of 38°S, north of
290 18°S, waters outside the Economic Exclusive Zone (EEZ), and the inshore waters (east of 12 nm to the coast) in
291 Chile. Williams *et al.* (2011) noted that surveys south and inshore of the SOWER survey area, both before and after
292 SOWER, observed large numbers of blue whales in the inshore waters east of the Isla Chiloe and the Corcovado
293 region (Hucke Gaete *et al.*, 2004, Galletti Vernazzani *et al.*, 2006). The 1997/98 El Nino event has been considered
294 one of the strongest ever recorded. Therefore, we believe it is unlikely that many, if any blue whales, were west of
295 the SOWER survey area (outside the EEZ) because the vessels traveled south to north, and blue whales had already
296 moved into coastal waters due to the El Nino Event. Therefore, any blue whales missed during the SOWER survey
297 would have been ones east of the area surveyed (between the coast and out to 12 nm). Also, our survey data since
298 2004 have shown no records of blue whales in the western coastal waters of Isla de Chiloe in December and early
299 January. Therefore, it is unlikely that blue whales were missed in southern Chilean waters or outside the EEZ at the
300 time of the SOWER survey was conducted.

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303 CONCLUSIONS

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Southern Chile is an important feeding ground for this unique blue whale population in the Southern Hemisphere. Therefore, it is essential that long-term photo-identification research, line-transect surveys, and work to determine the cause of death in stranded individuals be continued in Chilean waters to monitor population trends, the health status of individuals and to understand the overall conservation status of this population. We recommend the

309 development of an action plan for the recovery of this species in Chilean waters that includes the protection of
 310 critical habitats and the implementation of effective conservation measures to address potential threats such as vessel
 311 collisions and habitat degradation.

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315
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 322 photo-identification matching work of Ms. Priscila Escobar.

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